



**FOR IMMEDIATE RELEASE**

**OHA is Administrative Agent & Lead Left Arranger of  
Private Unitranche Financing Supporting AEA's Acquisition of Nations Roof**

**New York, New York** — Oak Hill Advisors ("OHA") served as Administrative Agent and Lead Left Arranger of a private unitranche facility to support AEA Investors' ("AEA") acquisition of Nations Roof. Nations Roof is a leading U.S.-based commercial roofing contractor offering solutions that span a roof's lifecycle, including reroofing, new roofing and maintenance and repair services.

OHA's deep sector knowledge, lending experience across the roofing value chain and existing relationship with AEA positioned it to provide constructive feedback to the sponsor and efficiently complete its due diligence of the company.

"We are pleased to partner with AEA and employ our specialized industry knowledge to deliver an effective financing solution for this transaction," said Eric Muller, Partner and Portfolio Manager at OHA. "With its differentiated model, breadth of experience and comprehensive service offerings, Nations Roof has established a strong reputation in the commercial roofing contracting space, and we are excited to play a part in the continued success of the company."

BMO Capital Markets also participated in this financing as OHA's private credit joint venture partner.

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**About OHA:** Oak Hill Advisors (OHA) is a leading global credit-focused alternative asset manager with over 30 years of investment experience. OHA works with institutions and individuals and seeks to deliver a consistent track record of attractive risk-adjusted returns. The firm manages approximately \$64 billion of capital across credit strategies, including private credit, high yield bonds, leveraged loans, stressed and distressed debt and collateralized loan obligations as of March 31, 2024. OHA's emphasis on long-term partnerships with companies, sponsors and other partners provides access to a proprietary opportunity set, allowing for customized credit solutions across market cycles.

With over 400 experienced professionals across six global offices, OHA brings a collaborative approach to offering investors a single platform to meet their diverse credit needs. OHA is the private markets platform of T. Rowe Price Group, Inc. (NASDAQ – GS: TROW). For more information, please visit [oakhilladvisors.com](http://oakhilladvisors.com).

**About Nations Roof:** Nations Roof is a leading commercial roofing contractor founded by three roofing executives who have over 100 years of combined experience and sought to create a unique company – one that owns all its locations, offers single-sourcing, and is not an affiliation of independent contractors. Nations Roof has a breadth of experience with all types of commercial roof systems across all building types, covering a wide range of sizes and all climates. Nations Roof has grown to serve national and local accounts, with business units and service offices in 35 cities across the country that are able to serve customers in all 50 states. Notably, Nations Roof's purpose-built model, including a team of 22 dedicated National Account Managers ("NAMs"), has enabled above-market growth since the company's founding in 2004. Nations Roof has earned a solid reputation for delivering consistently good value and high-quality workmanship, supported by exceptional customer service and award-winning safety standards.

**About AEA Investors:** AEA Investors LP was founded in 1968 by the Rockefeller, Mellon, and Harriman family interests and S.G. Warburg & Co. as a private investment vehicle for a select group of industrial family offices with substantial assets. AEA has an extraordinary global network built over many years which includes leading industrial families, business executives, and leaders, many of whom invest with AEA as active individual investors and/or join its portfolio company boards or act in other advisory roles. Today, AEA's approximately 120 investment professionals operate globally with offices in New York, Stamford, San Francisco, London, Munich, and Shanghai. The firm manages funds that have approximately \$19 billion of invested and committed capital including the leveraged buyouts of middle market companies and small business companies, growth capital, and private debt investments. For more information, visit [www.aeainvestors.com](http://www.aeainvestors.com).

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